



Plot No. 2-B, Sector - 126, NOIDA-201304, Distt. Gautam Budh Nagar (Uttar Pradesh), Tel. : +91 (120) 6860000, 3090100, 3090200 Fax : +91 (120) 3090111, 3090211, E-mail : iglho@indiaglycols.com, Website : www.indiaglycols.com

Confirmation

Re: Composite Scheme of Arrangement involving Kashipur Holdings Limited as Transferor Company, India Glycols Limited as Transferee and Demerged Company, Ennature Bio Pharma Limited and IGL Spirits Limited as Resultant Companies.

I, Ankur Jain, Head (Legal) and Company Secretary confirm that No material event impacting the valuation has occurred during the intervening period from the valuation date i.e. 31st December 2024 till filling the scheme documents with Stock Exchange.

Further, the Companies which are forming part of the scheme had no listed debt obligation and accordingly, no default occurred.

Thanking you,

Yours truly,

For India Glycols Limited

Ankur Jain

Head (Legal) & Company Secretary

Date: 25th February, 2025

Place: Noida

AIGUN * CLI

CIN: L24111UR1983PLC009097