

**DNV**ISO 9001, ISO 14001, ISO 45001,
ISO 50001

INDIA GLYCOLS LIMITED

Plot No. 2-B, Sector - 126, NOIDA-201304, Distt. Gautam Budh Nagar (Uttar Pradesh), Tel. : +91 (120) 6860000, 3090100, 3090200
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Compliance Report

Re: Composite Scheme of Arrangement involving Kashipur Holdings Limited as Transferor Company, India Glycols Limited as Transferee and Demerged Company, Ennature Bio Pharma Limited (Formerly Known as Ennature Bio Pharma Private Limited) and IGL Spirits Limited as Resultant Companies.

It is hereby certified that the draft scheme of arrangement involving Kashipur Holdings Limited as Transferor Company, India Glycols Limited as Transferee and Demerged Company, Ennature Bio Pharma Limited (Formerly Known as Ennature Bio Pharma Private Limited) and IGL Spirits Limited as Resultant Companies does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl. No	Reference	Particulars
1.	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements
2.	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of this circular		
a.	Para (I)(A)(2)	Submission of documents to Stock Exchanges
b.	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities
c.	Para (I)(A)(4) (a)	Submission of Valuation Report
d.	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
e.	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting

For India Glycols Limited

Ankur Jain

Head (Legal) and Company Secretary

Place: Noida, Date: 25th FEBRUARY, 2025

Certified that the transactions/accounting treatment provided in the draft scheme of arrangement involving Kashipur Holdings Limited as Transferor Company, India Glycols Limited as Transferee and Demerged Company, Ennature Bio Pharma Limited (Formerly Known as Ennature Bio Pharma Private Limited) and IGL Spirits Limited as Resultant Companies are in compliance with all the Accounting Standards applicable to a listed entity.

For India Glycols Limited

Anand Singhal

Chief Financial Officer

Place: Noida, Date: 25th FEBRUARY, 2025

U.S. Bhartia

Chairman and Managing Director

U.S. Bhartia

Chairman and Managing Director

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